Form **990-EZ** 

Department of the Treasury Internal Revenue Service

2010

OMB\_No\_1545-1150

Form 990-EZ (2010)

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

**Open to Public** Inspection

| A          | For the    | 2010 calendar year, or tax year beginning , and ending   |          |   |                        |  |
|------------|------------|--|----------|---|------------------------|--|
| В          | Check r    | applicable C Name of organization  | D        | Employer ı                              | dentification number   |  |
|            | Address    | change SOCIETY FOR PRESERVATION AND  |          |   |                        |  |
|            | Name c     | nange ADVANCEMENT OF THE HARMONICA   |          | 38-18                                   | 391872                 |  |
| ╡          | Initial re | 00000 171111   | E        | Telephone r                             | number<br>771-4866     |  |
| <b>-</b> 1 | Termina    |  |          |   |                        |  |
| ╡          |            | d return City or town, state or country, and ZIP + 4 son pending ST. CLAIR SHORES MI 48082   |          | Group Exe<br>Number                     | emption<br>•           |  |
|            |            | ing Method X Cash Accrual Other (specify) ▶ H Check ▶  | X        | if the organ                            | nization is <b>not</b> |  |
|            | Websit     |  | _        | ch Schedule                             |                        |  |
| ı          | Tax-ex     | empt status (check only one) — X 501(c)(3) 501(c) ( ) ◀ (Insert no ) 4947(a)(1) or 527 (Form 990)                                  | o. 990   | -EZ, or 990-                            | PF)                    |  |
|            | Check I    |  | •        |   |                        |  |
|            | Form 99    | 0-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization |          |   |                        |  |
|            |            | return, be sure to file a complete return  |          |   |                        |  |
|            |            | s 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II,     |          |   |                        |  |
|            |            | column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ  |          | <b>▶</b> \$                             | 111,720                |  |
|            | art I      | Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instruc   | ction    | · . · · · · · · · · · · · · · · · · · · |                        |  |
| •          |            | Check if the organization used Schedule O to respond to any question in this Part I  |          | 0 101 1 a11                             | <b>X</b>               |  |
|            | 1          | Contributions, gifts, grants, and similar amounts received   |          | 1                                       | 31,453                 |  |
|            | 2          | Program service revenue including government fees and contracts  | F        | 2                                       |                        |  |
|            | 3          | Membership dues and assessments  | ı        | 3                                       |                        |  |
|            | 4          | Investment income  | ŀ        | 4                                       | 67                     |  |
|            | 5a         | Gross amount from sale of assets other than inventory 5a   | ŀ        |   | <u></u>                |  |
|            | b          | Less cost or other basis and sales expenses  5b  | $\dashv$ |   |                        |  |
| ı          | c          | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)  | $\neg$   | 5c                                      |                        |  |
|            | 6          | Gaming and fundials into least the trial inventory (Subtract line 3b normalie 3a)  | ŀ        |   |                        |  |
|            | -          | Gross income from gaming (attach Schedule G if greater than  |          |   |                        |  |
| Revenue    | а          | \$15,000   |          |   |                        |  |
|            | b          | Gross income from from raising events (not including \$ of contributions   | 一        |   |                        |  |
| -          | U          | from fungraphing events reported on line (1) (attach Schedule G if the   |          |   |                        |  |
|            |            |  | 52       |   |                        |  |
|            |            | sum of such gross informs and contributions exceeds \$15,000)  Less direct expenses from gaming and fundraising events  6c 54,7    | 01       |   |                        |  |
|            | C          |  |          |   |                        |  |
|            | d          | Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract  |          | 6d                                      | 10,851                 |  |
|            | 7-         | line 6c) Gross sales of inventory, less returns and allowances  [ 7a   10, 0   | ∡nŀ      | - 00                                    | 20/00.                 |  |
|            | _          | <u> </u>   |          |   |                        |  |
|            | b          |  |          | 7c                                      | 4,110                  |  |
|            | C          | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)   |          | 8                                       | 4,608                  |  |
|            | 8          | Other revenue (describe in Schedule O)   | <b>▶</b> | 9                                       | 51,09                  |  |
| _          | 9          | Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8   |          | 10                                      | <u> </u>               |  |
|            | 10         | Grants and similar amounts paid (list in Schedule O)   | ŀ        |   |                        |  |
|            | 11         | Benefits paid to or for members  | ŀ        | 11                                      |                        |  |
| es         | 12         | Salaries, other compensation, and employee benefits  | }        | 12                                      |                        |  |
| Bus        | 13         | Professional fees and other payments to independent contractors  | - }      | 13                                      |                        |  |
| Expenses   | 14         | Occupancy, rent, utilities, and maintenance  | ŀ        | 14                                      |                        |  |
| -          | 15         | Printing, publications, postage, and shipping  | ŀ        | 15                                      | 26,558                 |  |
|            | 16         | Other expenses (describe in Schedule O)  |          | 16                                      | 26,558                 |  |
| _          | 17         | Total expenses. Add lines 10 through 16  | ▶        | 17                                      |                        |  |
| g l        | 18         | Excess or (deficit) for the year (Subtract line 17 from line 9)  | }        | 18                                      | 24,53                  |  |
| Net Assets | 19         | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with                                       |          | 40                                      | 65 071                 |  |
| Ž          |            | end-of-year figure reported on prior year's return)  | ŀ        | 19                                      | 65,875                 |  |
| Ž          | 20         | Other changes in net assets or fund balances (explain in Schedule O)   |          | 20                                      | 90,41                  |  |
| _          | 24         | Not accets or fund halances at end of year. Combine lines 18 through 20  |          | 21                                      | 9U,41                  |  |

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| Form 990-EZ (2010) SOCIETY FOR PRI                     | ESERVATION AND                  | 3:   | 8-1891872  |   |  | Page 2                     |
|--|---------------------------------|--|--|---|--|----------------------------|
| Part II Balance Sheets. (see the instru                | ctions for Part II)             |  | <del></del>                                      |   |  |                            |
| Check if the organization used Sch                     | edule O to respond to any       | question in this                             | Part II  |   |  |                            |
|  |                                 |  | (A) Beginning of year                            |   | (B) E  | End of year                |
| 22 Cash, savings, and investments                      |                                 |  | 65,875   | 22  |  | 90,412                     |
| 23 Land and buildings                                  |                                 |  | (  | 23  |  |                            |
| 24 Other assets (describe in Schedule O)               |                                 |  | (  | 24  |  |                            |
| 25 Total assets  |                                 |  | 65,875   | 25  |  | 90,412                     |
| 26 Total liabilities (describe in Schedule O)          |                                 |  | (  |   |  | 0                          |
| 27 Net assets or fund balances (line 27 of column (E   | 3) must agree with line 21)     |  | 65,875   |   |  | 90,412                     |
| Part III Statement of Program Service                  |                                 | ee the instruction                           |  | -   | Fyr  | penses                     |
| Check if the organization used Sch                     | •                               |  |  | /B  | •  | for section                |
| What is the organization's primary exempt purpose?     | iedule o to respond to any      | question in this                             | raitiii  | ⊣ `                                       | •  | and 501(c)(4)              |
|  |                                 |  |  |   |  |                            |
| EDUCATE & PROMOTE THE HARMONICA                        |                                 |  |  | <b>⊣</b>                                  | •  | ons and section            |
| Describe what was achieved in carrying out the organi  | , , ,                           |  | •  |   |  | trusts, optional           |
| the services provided, the number of persons benefited | <del></del>                     | n for each progran                           | n title  | to  | r others)  |                            |
| 28 CULTIVATE, DEVELOP, IMPROVE, FOSTER                 | PROMOTE, PRESERVE               |  |  |   | l  |                            |
| AND ADVANCE THE HARMONICA AND HARMON                   | NICA PLAYING.                   |  |  |   |  |                            |
|  |                                 |  |  |   |  |                            |
| (Grants \$ ) If this amou                              | int includes foreign grants, ch | eck here                                     | <b>▶</b>   | 28a                                       |  | 15,519                     |
| 29   |                                 |  |  |   |  |                            |
|  |                                 |  |  |   |  |                            |
|  |                                 |  |  |   |  |                            |
| (Grants \$ ) If this amou                              | int includes foreign grants, ch | eck here                                     | ▶ 🗀  | 29a                                       |  |                            |
| 30   |                                 | · · · · · · · · · · · · · · · · · · ·        |  |   |  |                            |
|  |                                 |  |  |   | 1  |                            |
|  |                                 |  |  |   | 1  |                            |
| (Grants \$ ) If this amou                              | int includes foreign grants, ch | ock boro                                     | ▶ □  | 30a                                       |  |                            |
| · · · · · · · · · · · · · · · · · · ·                  | int includes loreign grants, ch | eck nere                                     |  | Jua                                       | <del>                                     </del> |                            |
| Other program services (describe in Schedule O)        |                                 |  |  |   |  |                            |
|  | int includes foreign grants, ch | eck here                                     | <u> </u>   | 31a                                       |  | 15 510                     |
| 32 Total program service expenses (add lines 28a t     |                                 |  | <u> </u>   | 32  | L  | 15,519                     |
| Part IV List of Officers, Directors, Trustees,         |                                 |  | •  | e the                                     | instructio                                       | ons for Part IV)           |
| Check if the organization used Sch                     | iedule O to respond to any      | <del></del>                                  | , , ,  | 1\ Carlet                                 |  |                            |
| (a) Name and address                                   |                                 | (a) Title and average hours per week         |  | <ol> <li>Contrib<br/>loyee ben</li> </ol> | efit plans &                                     | (e) Expense<br>account and |
| (a) Harrie and address                                 |                                 | devoted to position                          |  |   | pensation  | other allowances           |
| MICHAEL T STRYKER                                      | ST. CLAIR SHORES                | PRESIDENT                                    |  |   |  |                            |
| 29830 MANHATTAN M                                      | T 48082                         | 5.00   | 0  |   | 0  | 0                          |
| L. J. ATKISON  | ST. CLAIR SHORES                | VICE PRES                                    |  |   |  |                            |
| 29830 MANHATTAN M                                      | II 48082                        | 5.00   | o  |   | o  | 0                          |
| EUGENE HANSEN S  | ST. CLAIR SHORES                | TREASURER                                    |  |   |  |                            |
| 29830 MANHATTAN M                                      | II 48082                        | 5.00   |  |   | o  | 0                          |
|  | ST. CLAIR SHORES                | SECRETARY                                    |  |   |  |                            |
|  | II 48082                        | 5.00   |  |   | o  | o                          |
| 29030 PANNATIAN  | 40002                           | 3.00   | <del>                                     </del> |   |  |                            |
|  |                                 |  |  |   |  |                            |
|  |                                 |  | +  |   |  | <del></del>                |
|  |                                 |  |  |   | ļ  |                            |
| <u> </u>   |                                 |  | +  |   |  |                            |
|  |                                 |  |  |   |  |                            |
|  |                                 |  |  |   |  |                            |
|  |                                 |  |  |   |  |                            |
|  |                                 |  |  |   |  |                            |
|  |                                 | [  | 1  |   |  |                            |
|  |                                 |  |  |   |  | <u> </u>                   |
|  |                                 |  |  |   |  |                            |
|  |                                 |  |  |   |  | ::                         |
|  |                                 |  |  |   |  |                            |
|  |                                 | 1  | 1  |   |  |                            |
|  |                                 | <b>—</b> ——————————————————————————————————— | <del> </del>                                     |   | 1  |                            |
|  |                                 | 1  |  |   | ŀ  |                            |
|  |                                 |  | <del>  -</del>                                   |   |  |                            |
|  |                                 | 1  |  |   |  |                            |
|  |                                 | I  |  |   |  | 000 E7                     |
| DAA  |                                 |  |  |   | For  | rm <b>990-EZ</b> (2010)    |

| Forn | n 990-EZ (2010) SOCIETY FOR PRESERVATION AND 38-1891872  | ,    | P  | age 3      |
|------|--|------|--|------------|
| _    | art V Other Information (Note the statement requirements in the instructions for Part V )  |      | •  | ugu t      |
|      | Check if the organization used Schedule O to respond to any question in this Part V  |      |  |            |
|      |  |      | Yes  | No         |
| 33   | Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed                                   |      |  |            |
|      | description of each activity in Schedule O   | 33   |  | Х          |
| 34   | Were any significant changes made to the organizing or governing documents? If "Yes," attached a conformed                                     |      |  |            |
|      | copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the                                      |      |  |            |
|      | change on Schedule O (see instructions)  | 34   |  | x          |
| 35   | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported |      |  |            |
|      | on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T  |      |  |            |
| а    | Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4),                                    |      |  |            |
|      | 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?                                 | 35a  |  | Х          |
| b    | If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?  | 35b  |  |            |
| 36   | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets                                 |      |  |            |
|      | during the year? If "Yes," complete applicable parts of Schedule N   | 36   |  | x          |
| 37a  | Enter amount of political expenditures, direct or indirect, as described in the instructions   |      |  |            |
| b    | Did the organization file Form 1120-POL for this year?   | 37b  |  | x          |
| 38a  | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were                                |      |  |            |
|      | any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?                                   | 38a  |  | x          |
| ь    | If "Yes," complete Schedule L, Part II and enter the total amount involved   38b   |      |  |            |
| 39   | Section 501(c)(7) organizations Enter  | ┪ :  |  |            |
| а    | Initiation fees and capital contributions included on line 9   |      |  |            |
| b    | Gross receipts, included on line 9, for public use of club facilities  39b   | 7    |  |            |
| 40a  | Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under  | 1    |  |            |
|      | section 4911 ▶, section 4912 ▶, section 4955 ▶   |      |  |            |
| b    | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit                                  |      |  |            |
| _    | transaction during the year, or did it engage in an excess benefit transaction in a prior year, that has not been                              | ĺ    | 1  |            |
|      | reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I  | 40b  |  | x          |
| c    | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on  | 100  |  |            |
|      | organization managers or disqualified persons during the year under sections 4912,   |      |  |            |
|      | 4955, and 4958   |      |  |            |
| d    | Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c  | •    |  |            |
| •    | reimbursed by the organization   |      |  |            |
| е    | All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter                                    | •    |  |            |
| ٠    | transaction? If "Yes," complete Form 8886-T  | 40e  | Ì  | x          |
| 41   | List the states with which a copy of this return is filed   MI   | 100  | <u>.                                    </u> |            |
| 42a  |  | 6-77 | 1 _ 4  | 866        |
| 720  | 29830 MANHATTAN  | •    |  |            |
|      |  | 3082 |  |            |
| h    | At any time during the calendar year, did the organization have an interest in or a signature or other authority                               |      |  |            |
| Ü    | over a financial account in a foreign country (such as a bank account, securities account, or other financial                                  |      | Yes  | No         |
|      | account)?  | 42b  | 1.03   | X          |
|      | If "Yes," enter the name of the foreign country  | 725  |  |            |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank                                      | -    |  |            |
|      | and Financial Accounts.  |      |  |            |
|      | At any time during the calendar year, did the organization maintain an office outside of the U.S.?   | 42c  | 1  | X          |
| С    | If "Yes," enter the name of the foreign country  | 720  |  |            |
| 43   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here  | -    |  | ▶ [        |
| 43   | .  |      |  |            |
|      | and enter the amount of tax-exempt interest received or accrued during the tax year  |      |  |            |
|      |  |      | Yes  | No         |
| 44.  | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be  |      | "  | † <u> </u> |
| 770  | completed instead of Form 990-EZ   | 44a  | 1  | X          |
| h    | Did the organization operate one or more hospital facilities during the year? If "Yes." Form 990 must be                                       |      |  |            |

44b

44c

completed instead of Form 990-EZ

explanation in Schedule O

c Did the organization receive any payments for indoor tanning services during the year?

If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an

| Form 9      | 990-EZ (2010                            | SOCIE                              | ETY      | FOR        | PRESERV           | VATION         | AND          | 3   | 8-189187            | 2         |  |                | Р             | age 4       |
|-------------|---|------------------------------------|----------|------------|-------------------|----------------|--------------|---|---------------------|-----------|--|----------------|---------------|-------------|
|             |   |                                    |          |            |                   |                |              |   |                     |           |  |                | Yes           | No          |
|             |   |                                    |          |            |                   |                |              | aning of section 5                          |                     |           |  | 45             |               | X           |
|             |   |                                    |          |            |                   |                |              | th a controlled er                          |                     |           |  |                |               | į           |
|             |   | ection 512(b)(1<br>(see instructio |          | 'Yes," F   | orm 990 and S     | ichedule R r   | may need     | to be completed                             | instead of          |           |  | 4              |               | v           |
|             |   | •                                  | ,        | tly or inc | directly in notif | ircal campau   | nn activitie | s on behalf of or                           | in appasition       |           |  | 45a            |               | X           |
|             |   | for public office                  |          |            |                   |                |              | 3 On benan or or                            | iii opposition      |           |  | 46             |               | х           |
| Pari        |   |                                    |          |            |                   |                |              | (1) nonexem                                 | pt charitable       | trusts    | only. All s                            |                |               |             |
|             | 501                                     | 1(c)(3) organi                     | zation   | s and s    | ection 4947(      | a)(1) nonex    | kempt cha    | arıtable trusts m                           | ust answer que      | estions 4 | 17-49b                                 |                |               |             |
|             |   | d 52, and com                      | -        |            |                   |                |              |   |                     |           |  |                |               |             |
|             | Ch                                      | eck if the orga                    | anızat   | ion use    | d Schedule C      | ) to respon    | d to any     | question in this                            | Part VI             |           |  |                |               |             |
| 47 .        | D.J. 46                                 |                                    |          |            |                   |                | <b>.</b>     |   |                     |           |  |                | Yes           | No          |
|             |   | ization engage                     |          |            |                   |                |              |   | . <b>-</b>          |           |  | 47             |               | X           |
|             |   | ization make a                     |          |            |                   |                |              | omplete Schedul                             | e E                 |           |  | 48<br>49a      |               | X           |
|             |   | the related orga                   |          |            |                   |                | related of   | ganization                                  |                     |           |  | 49b            |               |             |
|             |   | •                                  |          |            | •                 |                | emplovees    | (other than office                          | ers. directors. tru | stees an  | d kev                                  |                |               |             |
|             |   |                                    |          |            | -                 |                |              | organization If the                         |                     |           | •                                      |                |               |             |
|             |   | (a) Name and ad                    |          |            | nployee paid mo   | re             |              | (b) Title and average<br>hours per week     | (c) Compensation    |           | Contributions to<br>ee benefit plans & |                | Expension and |             |
|             |   |                                    | than \$  | 100,000    |                   |                |              | devoted to position                         |                     |           | ed compensation                        |                | allowa        |             |
| None        |   |                                    |          |            |                   |                |              |   | 1                   | ł         |  |                |               |             |
|             | -                                       |                                    |          |            |                   |                |              |   | -                   | -         |  |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     | -         |  |                |               |             |
|             |   |                                    |          |            | <del>-</del> ·    |                |              |   |                     | $\dashv$  |  |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           |  |                |               |             |
|             |   | -                                  |          |            |                   |                |              |   |                     |           |  |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           |  | L              |               |             |
|             |   |                                    |          |            |                   |                |              |   | ł                   | -         |  |                |               |             |
|             | Total number                            | of other court                     |          |            | - 6400 000        |                | لـ           |   | 1                   |           |  |                |               |             |
|             |   | of other emplo                     |          |            |                   | mnoncatod i    | ndonondo     | nt contractors wh                           | o ooch roonwod      | —         | \m                                     |                |               |             |
|             |   | ompensation f                      |          |            |                   |                |              |   | o each received     | more ma   | 111                                    |                |               |             |
|             |   | and address of ea                  |          |            |                   |                |              |   | ) Type of service   |           | (c) C                                  | Compen         | sation        |             |
| None        | e                                       |                                    |          |            |                   |                |              |   |                     |           |  |                | -             |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           | <u> </u>                               |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           |  |                |               |             |
|             |   | _                                  |          |            | ·                 |                |              |   |                     |           |  |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           |  |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           |  |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           |  |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           |  |                |               |             |
|             |   |                                    |          |            |                   |                |              |   |                     |           | <u> </u>                               |                |               |             |
| d T         | Total number                            | of other indepe                    | endent   | contrac    | ctors each rece   | eiving over \$ | 100,000      | <b>&gt;</b>                                 |                     |           |  |                |               |             |
| <b>52</b> [ | Did the organ                           | zation comple                      | te Sch   | edule A    | ? Note All sec    | xtion 501(c)(  | 3) organız   | ations and 4947(                            | a)(1)               |           | . =                                    | _              |               |             |
|             | • | aritable trusts                    |          |            |                   |                |              |   |                     |           | X                                      | Yes            |               | No          |
|             |   |                                    |          |            |                   |                |              | edules and statemer<br>of which preparer ha |                     | of my kno | wledge and bel                         | ief, it is     |               |             |
|             |   | <u> </u>                           |          |            | <b>d</b> /a       | I              |              |   | 5/                  | 13/       | 20-01                                  |                |               |             |
| Sign        | Si Si                                   | gnature of difficer                |          |            | Hans              | un_            |              |   | Date                | • 5/      | NO WI                                  |                |               |             |
| Here        |   | EUGENE                             |          | ISEN       |                   |                |              | TREA  | SURER               |           |  |                |               |             |
|             | Ty                                      | pe or print name                   | and titl | е          |                   |                |              |   |                     |           |  |                |               |             |
|             | Print/Ty                                | pe preparer's nar                  | me       |            |                   | Preparer's se  | gnature      |   | Da                  | 1 .       | Check I                                | f PTIN         | ł             |             |
| Paid        |   | chard Shova                        | n CPA    |            |                   | ditty          | chard        | 4   |                     | //3/11    | self-employe                           |                |               |             |
| Prepa       | 1 11111 3 1                             |                                    | IIRZ     |            | JACKSON           |                |              | P.C.  |                     | Firm's    | <u> 38</u>                             | -24            | 666           | <u>59</u>   |
| Use C       | Only   Firm's a                         |                                    | 2452     |            | ADOWBRO           |                | 00           |   |                     |           | 0.40                                   | 4.40           | ^^            |             |
|             | 100 4                                   |                                    |          | , MI       |                   |                |              |   |                     | Phone     |  | X Y            |               |             |
|             | ie IKS discus                           | s this return w                    | ntri tne | prepare    | snown above       | zr See instru  | uctions      |   |                     |           |  | orm <b>9</b> 9 |               | No<br>(2010 |
| DAA         |   |                                    |          |            |                   |                |              |   |                     |           | F                                      | 2000 <b>3</b>  |               | . (2010     |

## SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

Open to Public

Name of the organization

SOCIETY FOR PRESERVATION AND ADVANCEMENT OF THE HARMONICA

Employer identification number 38-1891872

Part I Reason for Public Charity Status (All organizations must complete this part ) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II ) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) X 9 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2), (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h b | Type II c Type III-Functionally integrated By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No 11g(ı) (iii) below, the governing body of the supported organization? (ii) A family member of a person described in (i) above? 11g(ii) 11g(III) (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s) (vii) Amount of (i) Name of supported (ii) EIN (iv) Is the organization (v) Did you notify (vi) Is the (III) Type of organization organization (described on lines 1-9 in col (i) listed in your the organization in rganization in col support col (i) of your (i) organized in the governing document? above or IRC section support? IIS? (see instructions)) Yes Yes Yes No (A) (B) (C) (D)

For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

(E)

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec                  | tion A. Public Support  |                      |                      |                        |                      | <u> </u>  |    |               |
|----------------------|---|----------------------|----------------------|------------------------|----------------------|-----------|----|---------------|
| Caler                | ndar year (or fiscal year beginning in)   | (a) 2006             | <b>(b)</b> 2007      | (c) 2008               | (d) 2009             | (e) 20    | 10 | (f) Total     |
| 1                    | Gifts, grants, contributions, and<br>membership fees received (Do not<br>include any "unusual grants")  |                      |                      |                        |                      |           |    |               |
| 2                    | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                      |                      |                        |                      |           |    |               |
| 3                    | The value of services or facilities furnished by a governmental unit to the organization without charge   |                      | <del></del>          |                        |                      |           |    |               |
| <b>4</b><br><b>5</b> | Total. Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |                      |                      |                        |                      |           |    |               |
| 6                    | Public support. Subtract line 5 from line 4   |                      |                      |                        |                      |           |    |               |
| Sec                  | tion B. Total Support   |                      |                      |                        |                      | ·         |    |               |
| Caler                | dar year (or fiscal year beginning in) ▶  | (a) 2006             | <b>(b)</b> 2007      | (c) 2008               | (d) 2009             | (e) 20°   | 10 | (f) Total     |
| 7                    | Amounts from line 4   |                      |                      |                        |                      |           |    | -             |
| 8                    | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  |                      |                      |                        |                      |           |    |               |
| 9                    | Net income from unrelated business activities, whether or not the business is regularly carried on  |                      |                      |                        |                      |           |    |               |
| 10                   | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)   |                      |                      |                        |                      |           |    |               |
| 11                   | Total support. Add lines 7 through 10   |                      |                      |                        |                      |           | ., |               |
| 12                   | Gross receipts from related activities, etc   | ,                    |                      |                        |                      |           | 12 |               |
| 13                   | First five years. If the Form 990 is for the  | organization's first | , second, third, for | urth, or fifth tax yea | ar as a section 501  | (c)(3)    |    |               |
|                      | organization, check this box and stop here  |                      |                      |                        |                      |           |    | <b>•</b>      |
| Sec                  | tion C. Computation of Public Su  | pport Percent        | age                  |                        |                      |           |    |               |
| 14                   | Public support percentage for 2010 (line 6  | , column (f) divided | d by line 11, colum  | nn (f))                |                      |           | 14 | %             |
| 15                   | Public support percentage from 2009 Scho  |                      |                      |                        |                      |           | 15 | %_            |
| 16a                  | 33 1/3% support test—2010. If the organi  | zation did not chec  | k the box on line    | 13, and line 14 is 3   | 33 1/3% or more, c   | heck this |    | _             |
|                      | box and stop here. The organization quali   | •                    |                      |                        |                      |           |    | ▶ _           |
| b                    | 33 1/3% support test—2009. If the organi  |                      |                      |                        | 5 is 33 1/3% or me   | ore,      |    | . –           |
|                      | check this box and stop here. The organiz   | •                    |                      | -                      |                      |           |    | ▶ _           |
| 17a                  | 10%-facts-and-circumstances test—201  |                      |                      |                        |                      |           |    |               |
|                      | 10% or more, and if the organization meet   |                      |                      |                        |                      |           |    |               |
|                      | Part IV how the organization meets the "fa organization   |                      |                      |                        |                      |           |    | ▶ [           |
| b                    | 10%-facts-and-circumstances test—200  |                      |                      |                        |                      |           |    |               |
|                      | 15 is 10% or more, and if the organization  |                      |                      |                        |                      |           |    |               |
|                      | Explain in Part IV how the organization me  | ets the "facts-and-  | cırcumstances" te    | est The organization   | on qualifies as a pi | ublicly   |    | <u>, ,</u>    |
|                      | supported organization  |                      |                      |                        |                      |           |    | ▶ ∟           |
| 18                   | <b>Private foundation.</b> If the organization did instructions   | not check a box o    | n line 13, 16a, 16i  | b, 17a, or 17b, che    | eck this box and se  | e         |    | <b>&gt;</b> [ |
|                      | Instructions  |                      |                      |                        |                      |           |    |               |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec      | ction A. Public Support  | quality dilucit             | ine teete noted      | below, picase          | complete r ai      | C 11./      |               |
|----------|--|-----------------------------|----------------------|------------------------|--------------------|-------------|---------------|
|          | ndar year (or fiscal year beginning in) ▶  | (a) 2006                    | (b) 2007             | (c) 2008               | (d) 2009           | (e) 2010    | (f) Total     |
| 1        | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")   | 25,685                      | 28,669               | 29,129                 | 37,539             | 31,453      | 152,475       |
| 2        | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 63,602                      | 68,112               | 70,662                 | 70,874             | 70,160      | 343,410       |
| 3        | Gross receipts from activities that are not an unrelated trade or business under section 513   |                             | 3,565                | 1,885                  | 5,340              | 10,040      | 20,830        |
| 4        | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |                             |                      |                        |                    |             |               |
| 5        | The value of services or facilities furnished by a governmental unit to the organization without charge  |                             |                      |                        |                    |             |               |
| 6        | Total. Add lines 1 through 5   | 89,287                      | 100,346              | 101,676                | 113,753            | 111,653     | 516,715       |
| 7a       | Amounts included on lines 1, 2, and 3 received from disqualified persons   |                             |                      |                        |                    |             |               |
| b        | received from other than disqualified persons that exceed the greater of \$5,000   |                             |                      |                        |                    |             |               |
| _        | or 1% of the amount on line 13 for the year Add lines 7a and 7b  | 58,602                      | 63,112               | 65,662                 |                    |             | 187,376       |
| 8        | Public support (Subtract line 7c from  | 58,602                      | 63,112               | 65,662                 |                    |             | 187,376       |
| Ü        | line 6)  |                             |                      | 1                      |                    |             | 329,339       |
| Sec      | ction B. Total Support   |                             | £                    | t                      | <b>!</b>           |             | 329,339       |
|          | ndar year (or fiscal year beginning in)  | (a) 2006                    | (b) 2007             | (c) 2008               | (d) 2009           | (e) 2010    | (f) Total     |
| 9        | Amounts from line 6  | 89,287                      | 100,346              | 101,676                | 113,753            | 111,653     | 516,715       |
| 10a      | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources   | 475                         | 914                  | 624                    | 136                | 67          | 2,216         |
| b        | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975  |                             |                      |                        |                    |             |               |
| c        | Add lines 10a and 10b  | 475                         | 914                  | 624                    | 136                | 67          | 2,216         |
| 11       | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  |                             |                      |                        |                    | 0           |               |
| 12       | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  |                             |                      |                        |                    |             |               |
| 13       | Total support. (Add lines 9, 10c, 11,  |                             |                      |                        |                    | ļ           |               |
|          | and 12)  | 89,762                      | 101,260              | 102,300                | 113,889            | 111,720     | 518,931       |
| 14       | First five years. If the Form 990 is for the organization, check this box and stop here  | -                           | second, third, fou   | rth, or fifth tax year | as a section 501(  | c)(3)       | <b>&gt;</b> [ |
| Sec      | tion C. Computation of Public Su   | pport Percent               | age                  |                        |                    |             |               |
| 15       | Public support percentage for 2010 (line 8,  | , column (f) divided        | by line 13, column   | n (f))                 |                    | 15          | 63.46%        |
| 16       | Public support percentage from 2009 Sche   |                             |                      | <del></del>            |                    | 16          | 49.42%        |
|          | tion D. Computation of Investme  |                             |                      |                        |                    |             |               |
| 17       | Investment income percentage for 2010 (lii   |                             | •                    | column (f))            |                    | 17          | <u> %</u>     |
| 18       | Investment income percentage from 2009   |                             |                      |                        | 41 00 4/00/        | <u>18</u> _ | %             |
| 19a<br>b | 33 1/3% support tests—2010. If the organ 17 is not more than 33 1/3%, check this bo 33 1/3% support tests—2009. If the organ   | ox and <b>stop here</b> . T | he organization q    | ualifies as a public   | ly supported organ | ization     | <b>▶</b> [X   |
|          | line 18 is not more than 33 1/3%, check the  |                             |                      |                        |                    |             | <b>&gt;</b> [ |
| 20       | Private foundation. If the organization did  | not check a box or          | n line 14, 19a, or 1 | 9b check this box      | and see instructio | ns          |               |

Schedule A (Form 990 or 990-EZ) 2010 SOCIETY FOR PRESERVATION AND

38-1891872

Page 4

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b, and Part III, line 12. Also complete this part for any additional information. (See instructions).

## SCHEDULĖ O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

2010 Open to Public Inspection

OMB No 1545-0047

Name of the organization

SOCIETY FOR PRESERVATION AND ADVANCEMENT OF THE HARMONICA

Employer identification number 38-1891872

Form 990-EZ, Part I, Line 8 - Other Revenue

| Description   |          | Amount |
|---------------|----------|--------|
| SPONSORSHIPS  | \$       | 3,355  |
| MISCELLANEOUS | \$       | 1,253  |
|               | Total \$ | 4,608  |

Form 990-EZ, Part I, Line 16 - Other Expenses

|                      | 00       | P-0.1.D-0.D |  |  |  |
|----------------------|----------|-------------|--|--|--|
| Description          | Amount   |             |  |  |  |
| Expenses             |          |             |  |  |  |
| INSURANCE            | \$       | 1,400       |  |  |  |
| CREDIT CARD FEES     | \$       | 1,971       |  |  |  |
| OTHER EXPENSE        | \$       | 100         |  |  |  |
| INTERNET EXPENSE     | \$       | 1,833       |  |  |  |
| PRINTING             | \$       | 53          |  |  |  |
| ACCOUNTING           | \$       | 2,100       |  |  |  |
| SUPPLIES             | \$       | 1,259       |  |  |  |
| TELEPHONE            | \$       | 84          |  |  |  |
| POSTAGE AND SHIPPING | \$       | 1,219       |  |  |  |
| ASSOCIATION FEES     | \$       | 20          |  |  |  |
| H H PRINTING         | \$       | 9,598       |  |  |  |
| H H POSTAGE          | \$       | 4,687       |  |  |  |
| TRAVEL               | \$       | 1,234       |  |  |  |
| PUBLICITY            | \$       | 1,000       |  |  |  |
|                      | Total \$ | 26,558      |  |  |  |

|   | -                        |  |         |                       |     |                  |        |                       |   |
|---|--------------------------|--|---------|-----------------------|-----|------------------|--------|-----------------------|---|
| Form 93   | 90                       | For calendar year 2010, o                        | Special |                       |     | , and e          | ndina  |                       | 2010  |
| SOCIETY ADVANCI   |                          | PRESERVATION OF THE HARMON                       | AND     |                       |     | , and ci         | iding  | Employer Id           | entification Numbe                            |
| Gross receipt Less contril Gross revenu Less direct Net income (I | outions<br>e<br>expenses | (A)<br>65,552<br>0<br>65,552<br>54,701<br>10,851 | (B)     | 0<br>0<br>0<br>0<br>0 | (C) | 0<br>0<br>0<br>0 | Others | 0<br>0<br>0<br>0<br>0 | Total<br>65,552<br>65,552<br>54,703<br>10,853 |
| Description   | (A) (B) (C) Others       | CONVENTIONS                                      |         |                       |     |                  |        |                       |   |

65,552 54,701 10,851

Form **8868** (Rev January 2011)

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

Department of the Treasury Internal Revenue Service

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

► X

If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs gov/efile and click on e-file for Charities & Nonprofits Automatic 3-Month Extension of Time. Only submit original (no copies needed) A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns **Employer identification number** Type or Name of exempt organization SOCIETY FOR PRESERVATION AND print 38-1891872 ADVANCEMENT OF THE HARMONICA File by the due date for Number, street, and room or suite no. If a P.O. box, see instructions filing your 29830 MANHATTAN return See City, town or post office, state, and ZIP code. For a foreign address, see instructions instructions MI 48082 ST. CLAIR SHORES 03 Enter the Return code for the return that this application is for (file a separate application for each return) Return **Application** Return **Application** Code Is For Code Is For 07 Form 990 01 Form 990-T (corporation) 02 Form 1041-A 08 Form 990-BL Form 4720 09 Form 990-EZ 03 Form 5227 10 Form 990-PF 04 11 Form 6069 Form 990-T (sec. 401(a) or 408(a) trust) 05 12 Form 8870 Form 990-T (trust other than above) EUGENE HANSEN 29830 MANHATTAN MI 48082 The books are in the care of ▶ ST. CLAIR SHORES Telephone No ▶ 586-771-4866 FAX No D If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is If it is for part of the group, check this box and attach for the whole group, check this box a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/11, to file the exempt organization return for the organization named above. The extension is for the organization's return for ► X calendar year 2010 tax year beginning , and ending If this tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for

If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and

estimated tax payments made include any prior year overpayment allowed as a credit

3b

(Electronic Federal Tax Payment System) See instructions

nonrefundable credits. See instructions.